## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part 2 Issuer's employer identification number (EIN) Issuer's name LifeX Income Fund 1963M 93-3237161 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact (212) 847-7885 tax@stoneridgeam.com **Domingo Encarnacion** 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact New York, NY 10017 One Vanderbilt Avenue, 65th Floor 8 Date of action 9 Classification and description 12/31/2024 Nontaxable Return of Capital 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Statement 1 86172A850 Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► LifeX Income Fund 1963M paid a nontaxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the Issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part I		Organizational Action (continue	ed)		, ,			
<b>17</b> Li	st the	applicable Internal Revenue Code sect	ion(s) and subsection(s) upon v	which the tax treatment is based	<b>&gt;</b>			
		enue Code Sections 301(c)(2), 316(b)(						
		resulting loss be recognized? ► No I	oss can be recognized by the	e shareholders of record for the	e nontaxable return of capital			
distribu	ition r	eceived.						
		any other information necessary to impon the shareholder's 2024 1099-DIV s		s the reportable tax year ▶ The	information provided above will			
<u>be rene</u>	cted t	IT THE SHALEHOIDEL S 2024 1099-DIV S	tatement box 3.					
		r penalties of perjury, I declare that I have e i, it is true, correct, and complete. Declaration						
Sign Here	Signa	ature ► Signed copy ma	aintained by Taxpayer	Date ►	02/07/25			
	Print	your name ► /s/ Domingo Encarnacion			nt Treasurer			
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN			
Prepa		Firmle name			self-employed			
Use C	Only	Firm's name ► Firm's address ►			Firm's EIN ► Phone no.			
Send Fo	orm 89	n 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054						

LifeX Income Fund 1963M Statement 1

Organizational Action: Return of Capital Date of Action: 12/31/2024

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pa	rt II, Line 15
<u>Issuer's Name and EIN</u>	CUSIP	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Nondividend Distributions	
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	2/1/2024	2/2/2024	2/2/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	3/1/2024	3/4/2024	3/4/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	4/1/2024	4/2/2024	4/2/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	5/1/2024	5/2/2024	5/2/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	6/3/2024	6/4/2024	6/4/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	7/1/2024	7/2/2024	7/2/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	8/1/2024	8/2/2024	8/2/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	9/3/2024	9/4/2024	9/4/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	10/2/2024	10/2/2024	10/3/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	11/4/2024	11/4/2024	11/5/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	12/3/2024	12/3/2024	12/4/2024	\$	0.02308922
LifeX Income Fund 1963M (93-3237161)	86172A850	LFEMX	12/9/2024	12/10/2024	12/10/2024	\$	0.03324861